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*Attorneys for Plaintiff
Smart Balance, Inc.*

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

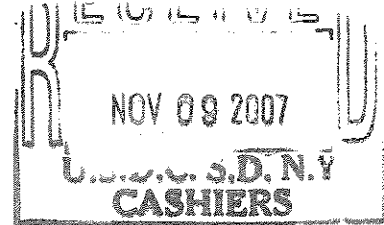
**SMART BALANCE, INC. f/k/a Boulder
Specialty Brands, Inc., a Delaware corporation,**

Plaintiff

v.

**GLENHILL CAPITAL OVERSEAS
MASTER FUND, LP, a foreign limited
partnership; GLENHILL CAPITAL, LP; a
Delaware limited partnership; GLENHILL
CAPITAL OVERSEAS GP, LTD., a foreign
company; GLENHILL CAPITAL
MANAGEMENT LLC, a Delaware limited
liability company; GLENHILL ADVISORS
LLC, a Delaware limited liability company;
GLENN J. KREVLIN, an individual,**

Defendant.



JUDGE McMAHON

07 CIV 9916

07 Civ. _____ ()

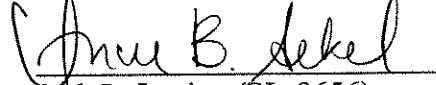
CM-ECFcase

RULE 7.1 DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure Rule 7.1 and to enable District Judges and Magistrates Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Plaintiff, Smart Balance Inc. f/k/a Boulder Specialty Brands, Inc. (a private non-governmental party), certifies that it has no parent corporation and that the only publicly held corporation that owns 10% or more of its securities is Citigroup Inc.

Dated: November 8, 2007
New York, New York

FOLEY & LARDNER LLP



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